

DATE APPLICANT NAME FILE / INQUIRY REF.

1 TRANSACTION

New Purchase Used / Brokerage Refinance New Build / Factory Order

PURCHASE PRICE / LOAN AMOUNT

DOWN PAYMENT (APPROX.)

2 VESSEL IDENTIFICATION

YEAR MAKE / MANUFACTURER MODEL / SERIES LOA (FT) BEAM (FT)

HIN USCG DOC. / STATE REG. # DRAFT (FT) DISPL. (LBS)

GRP/Fiberglass Aluminum Steel Carbon Fiber Wood Other: _____ Builder/Country: _____

3 TYPE & CONFIGURATION

Motor Yacht/Flybridge Sportfish/Express Center Console Trawler/Passagemaker Catamaran/Multihull Sailing Yacht Commercial Other

STATEROOMS

HEADS

BERTHS

FLYBRIDGE / HARDTOP

LAYOUT NOTES

4 PROPULSION & ENGINEERING

Inboard Outboard Stern Drive (I/O) Pod Drive (IPS/Zeus) Sail w/ Auxiliary

ENGINE 1 — YEAR / MAKE / MODEL / HP

HRS

ENGINE 2 — YEAR / MAKE / MODEL / HP

HRS

GENERATOR MAKE / MODEL / KW

GEN. HRS

BOW/STERN THRUSTER

FUEL TYPE

FUEL CAP (GAL)

PROPULSION NOTES — SERVICE HISTORY, WARRANTY, KNOWN ISSUES

5 ELECTRONICS & NAVIGATION

CHARTPLOTTER / MFD

RADAR

AUTOPILOT

AIS / VHF

OTHER

6 CONDITION & SURVEY

Excellent Good Fair (see notes) Needs Work (see notes) Out-of-water survey complete Scheduled No

SURVEY DATE

SURVEY FIRM / SURVEYOR

SURVEY / APPRAISED VALUE

KNOWN ISSUES / DEFERRED MAINTENANCE

RECENT CAPITAL IMPROVEMENTS (ITEM, YEAR, COST)

7 USE, REGISTRATION & TRANSACTION

Personal/Recreational Liveaboard Charter/Commercial Business Combination USCG Documented State Registered Foreign Flag Not Sure

Personal LLC Trust Corporation Not Decided Also financing aircraft? (Beyond the Barriers)

INTENDED HOME PORT

SELLER / DEALER

SELLER CONTACT

BROKER? Y N

8 ADDITIONAL NOTES

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